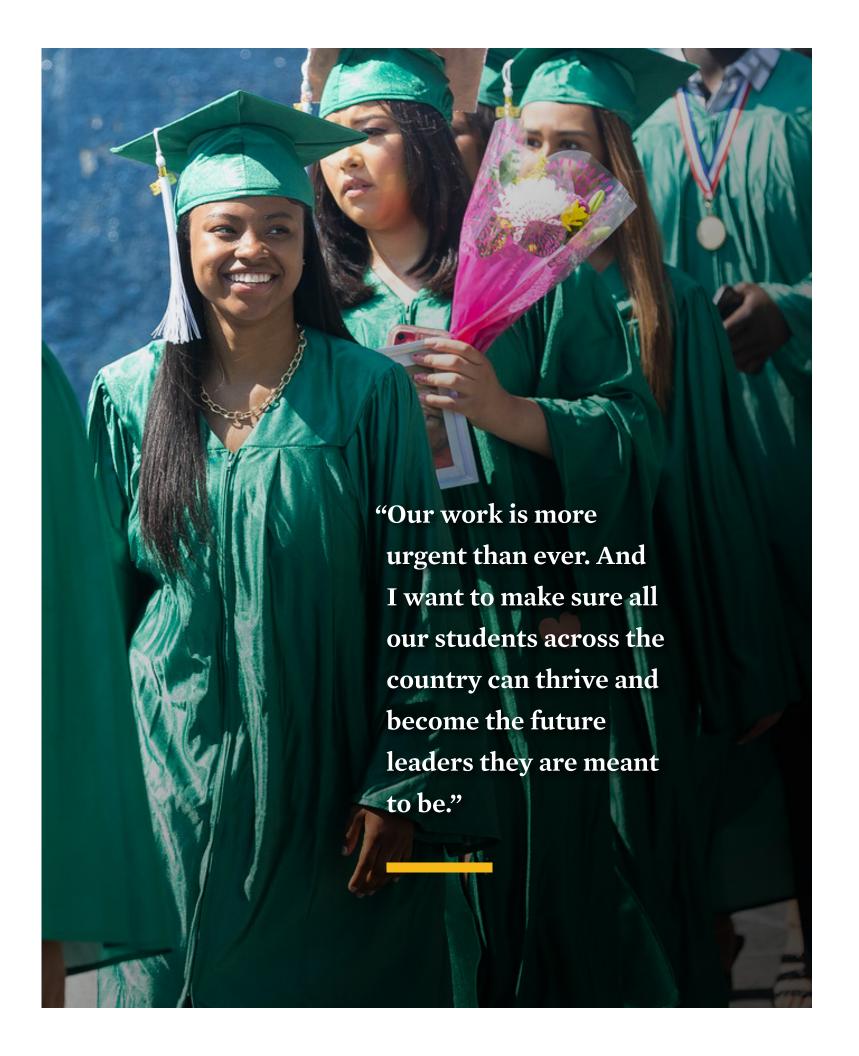




ANNUAL REPORT 2021-22

Building Mentoring Relationships for Next Gen Leaders



Letter from the CEO

With your generous support and partnership, we have been able to deliver for mentors and students. I am filled with immense gratitude for our community of supporters. Because of you, thousands of students can dream bigger, finish what they start, and become the next generation of leaders.

With students dealing with isolation, learning loss, and increased mental health challenges over the last few years, mentoring relationships are more important than ever. Our work is more urgent than ever. And I want to make sure all our students across the country can thrive and become the future leaders they are meant to be.

As the pandemic continued in 2021-22, college enrollment declined and growing inequity further encroached on our most vulnerable communities. In this time, iMentor remained steadfast in its commitment to helping our young people achieve their dreams.

We leaned into the year's challenges and faced them with optimism and determination. Mentees experienced a tumultuous year that included a return to in-person school as well as sudden school closures and continued financial instability due to inflation—a set of circumstances that was, in some ways, more difficult than the first year of the pandemic.

iMentor persisted in offering a hybrid program that was flexible and effective, reaching more than 8,000 students and working with thousands of mentors to help them support their mentees in myriad ways. After holding virtual mentor-mentee events for most of the year, we pivoted to in-person events in the spring. Joy is the look on the faces of mentors and mentees when they meet in person for the first time after two long years of building a relationship over an internet connection.



In the spring, the first cohort of students matched with mentors in the midst of the pandemic graduated high school. It is testament to our students' hard work that 85 percent of

the Class of 2022 intended to attend a two- or four-year college this fall.

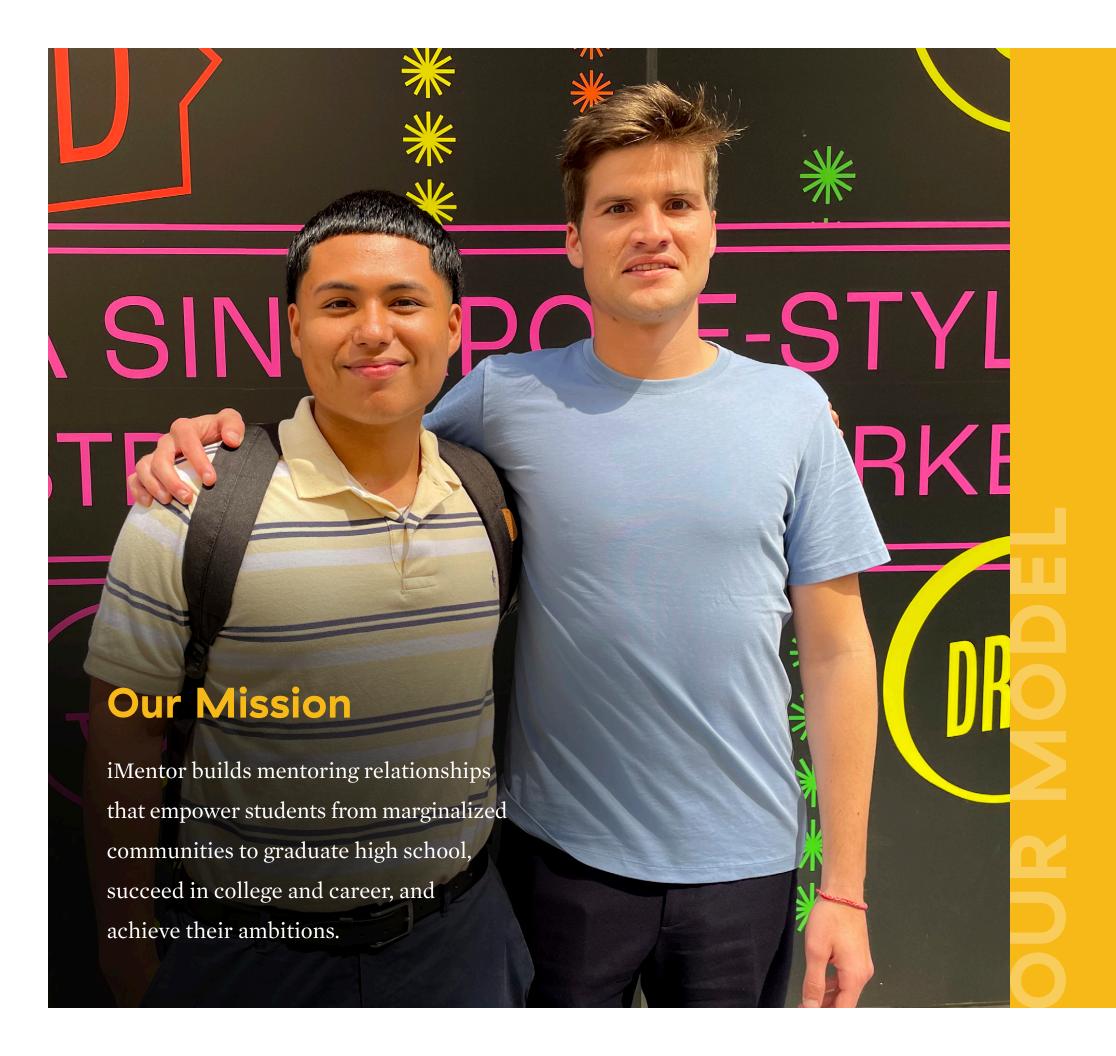
In addition, we tapped new executive leadership for the Bay Area, Chicago, and NYC regions. We strengthened our programming by more deeply integrating career development. We revamped our 11th grade curriculum to provide career readiness and skill-building workshops. We refined our Post- Secondary Program to focus on mentorship and mentee social capital.

Listen to the stories of these inspiring young adults and you realize we have much to celebrate but much work remains to be done. This is where our community of donors, partners, and alumni mentors and mentees come in.

With your commitment and continued support of our mentoring mission, this next generation of leaders is that much closer to achieving their dreams. Thank you for standing with iMentor and making this work possible.

Dr. Heather D. Wathington CEO. iMentor

Heather Q. Wathy





A mentor for every student in 11th and 12 grade.



A long-term mentoring relationship of at least 2 years.



A proven curriculum for college and career success.



Continuous support that bridges high school and college.

iMentor's research-based curriculum guides students and mentors as they build relationships and supports students so they can thrive in college or a meaningful career.



11th and 12th Grade



Weekly iMentor class

Monthly activity with mentor focused on college planning and career exploration



After High School

College persistence advising

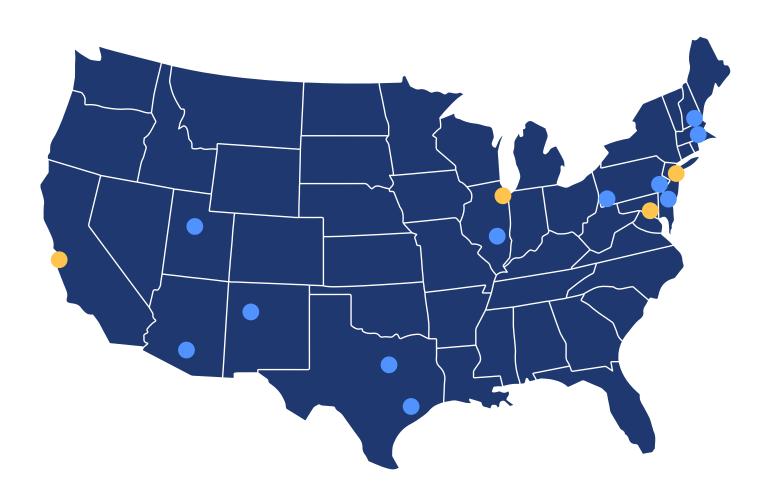
Career workshops

Support for non-college options such as certificate programs



iMentor is expanding...

to serve more students in Baltimore, Chicago, New York, and the Bay Area, and in additional states through our national partnerships.









Baltimore







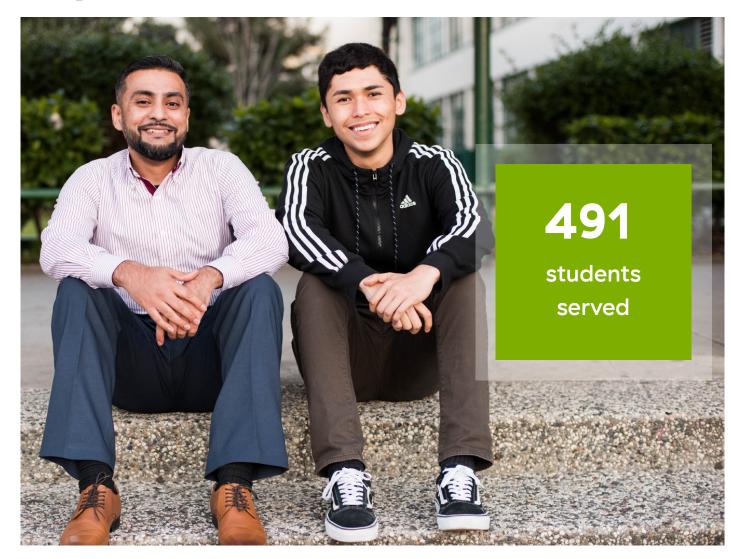


New school partner: Western High School



PNC Bank supported postsecondary summer programming

Bay Area



New Executive Director Dr. Jamal Fields Started first 12th grade cohort at Unity High School

Engaged 40 corporate and community partners to create a strong community of mentors



Expanded Young Executive Board by 4 and Regional Advisory **Board by 2 members**

Chicago











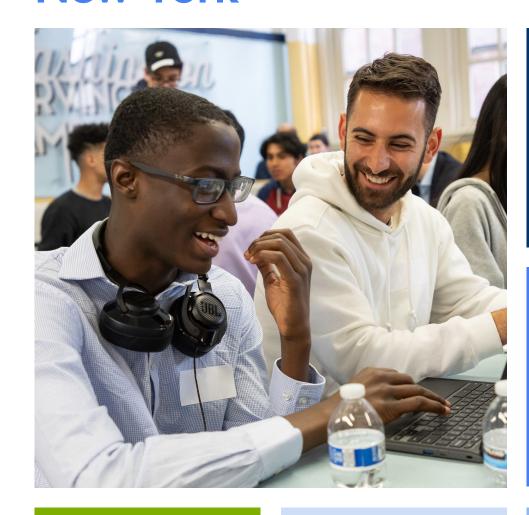
85% of high school Class of 2021 persisted in their first year of college*

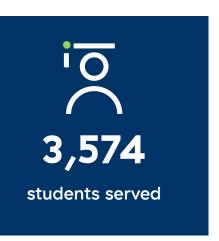
New Executive Director Nina Longino

Launched \$6M Growth Fund to serve 4 more schools



New York











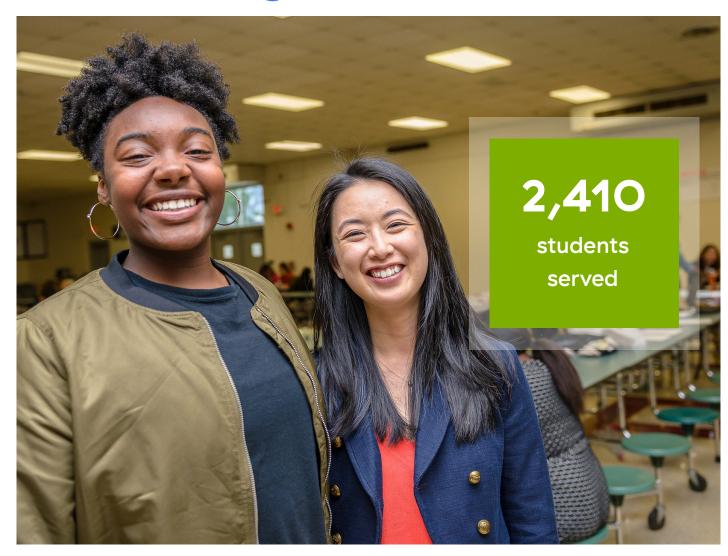
New school partner: **Information Technology High School**



50,964 hours of advising and support



Partner Programs





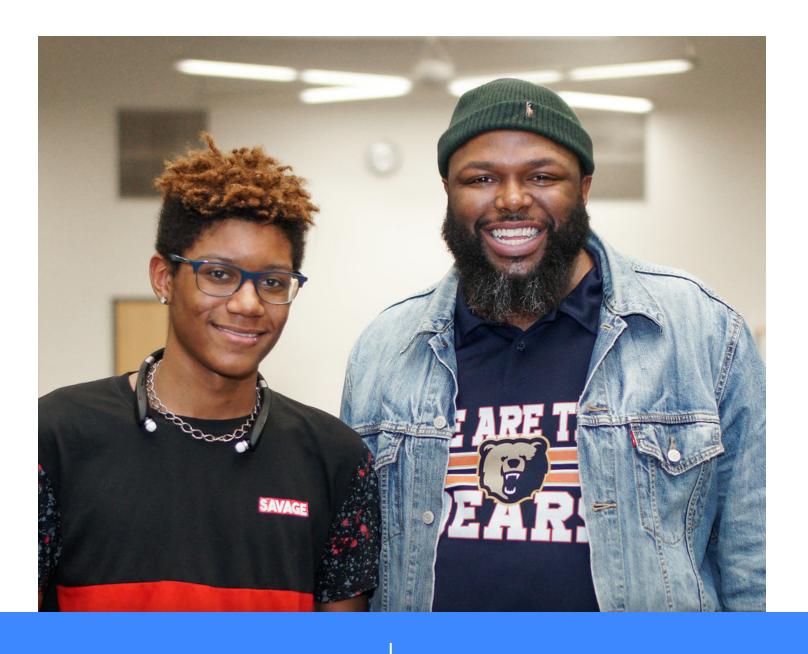
12 communitybased organizations across the country implemented iMentor's program



New partner BBBS New Hampshire



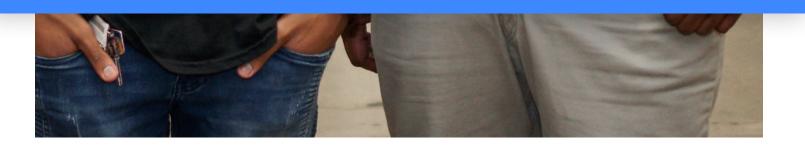
27 school partners



NEXT GEN LEADERS

Their dreams. Our future.

With support from mentors, iMentor students can achieve social and economic mobility.





"Cal really motivates me to not only be a better person, but also to be business-minded. At Babson I took a class where we had to create a 'Shark Tank' kind of presentation. Cal gave me feedback and showed me what a proper business presentation should be like.

I'm always going to ask Cal for help. I know I can rely on him for anything."

Cal

KEVIN, STUDENT AT BABSON COLLEGE

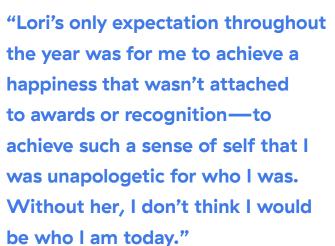


Sharmini

"My mentor inspired me to break boundaries as a person of color. I saw what she could do, and I said, 'I can do this too."

Kevin

ASHLYN, GRADUATE OF SUNY ALBANY



LUISAIS, GRADUATE OF HUNTER COLLEGE



"My mentor definitely made me think about the importance of planning and continuous learning. Kyle helped me focus on what I should do when I got to college. He kept me thinking about not just finishing my degree, but what to do with it next."

JAMES, PHD STUDENT AT YALE UNIVERSITY







44

I learned a ton from
Edgar and his iMentor
classmates. As a
mentor, you can have
real world impact—
and that feels good!
I'd like to see more
people in this country
get involved in their
communities. Just
showing up can solve
a lot of our hard
problems.

- CHRISTOPHER, MENTOR

2022 ANNUAL REPORT 21

Student Demographics:







Long-Term Outcomes:

Because of mentoring, iMentor students are nearly one and a half times as likely to enroll in college and nearly twice as likely to graduate college as their peers.

1.5X

more

enrollments

+

2X

more graduates

Strength of Relationships:

94% of r

of mentees say they **trust** their mentor

97%

of mentors say their relationship with their mentee is very important to them

Career Development:

100%

of students explore careers in iMentor classes



Navigating the College Process:



95%

of students applied to college

Economic Mobility:

A bachelor's degree increases a person's lifetime earnings by 75%, compared to a high school diploma.*



Georgetown University Center on Education and the Workforce.

★ Multi-Year Gift

♦ Strategic Plan Funder

Thank you for your generous support and partnership. Because of you, thousands of students can dream bigger, finish what they start, and become the next generation of leaders.

\$1,000,000+

Ballmer Group ★

Bezos Family Foundation ★◆

Citi Foundation ★

Chase and Stephanie Coleman ★◆

Michael and Susan Dell Foundation ★

David and Sloan Greenspan ♦

John and Amy Griffin ★◆

Morgan Stanley ★◆

Robertson Foundation ★◆

Arthur Rock and Toni Rembe ★

\$500,000 - \$999,999

Mark and Lisa Bezos ★◆

Bloomberg LP ★

Bianca and Noam Gottesman ★◆

The Moriah Fund ★◆

PricewaterhouseCoopers

RBC Capital Markets

Robin Hood Foundation

Yellow Chair Foundation ★◆

Zell Family Foundation ★

\$100,000 - \$499,999

A Better Chicago

AlphaSights

Altman Foundation ★

BlackRock

Carnegie Corporation of New York

Crown Family Philanthropies ★

Alex and Cheryl Ehrlich ★◆

Ernst & Young ★★

Finnegan Family Foundation ★

Ford Foundation

Hunter Family Foundation

J&K Wonderland Foundation

Paul and Sonia Tudor Jones

Joseph Pedott Charitable Foundation

Gaurav and Sonia Kapadia

The Kresge Foundation ★

John and Joella Lykouretzos ★◆

NBA Foundation

NYC Department of Education

Carroll and Milton Petrie Foundation ★

Julian Robertson

Solon E. Summerfield Foundation ★

Tipping Point Community

William Blair & Company, L.L.C. ★

\$50,000 - \$99,999

Abell Foundation

Annie E. Casey Foundation

Sam Bailey

Barclays Capital

Bloomberg Philanthropies

CME Group Foundation ★

Gray Foundation

Iron Mountains

MUFG

Erik and Gabriella Siegel

Viking Global Investors LP

\$25,000 - \$49,999

Richard Bello

Blackstone

Clayton Baker Trust

Katie Couric and John Molner

Sahra Dalfen

Joyee Deb

Deutsche Bank

David Einhorn

First Eagle Investment Management

Rick and Ashley Gerson

Lawrence and Christine Griff ★◆

Kimberley Hatchett and Tracy ★◆

Maitland

IBISWorld, Inc.

JPMorgan Chase

Atte Lahtiranta

Lazard

The Margaret and Daniel Loeb

Foundation

lan and Sonnet McKinnon

Northern Trust

occ

Curtis and Carolyn Schenker

Barry Sternlicht

UBS Investment Bank

Warriors Community Foundation

Westly Foundation

Tiger and Caroline Williams

DONOR SPOTLIGHT

Ballmer Group is committed to improving economic mobility for children and families in the United States. They fund leaders and organizations that have demonstrated the ability to reshape opportunity and reduce systemic inequities. Since 2017, Ballmer Group has supported iMentor through the investment of flexible, multi-year funding that ensures every student is matched with a mentor that guides them in their educational and career pursuits, ultimately pathing them toward economic mobility.

"Ballmer Group funds organizations like iMentor working to reduce systemic inequities and allowing young people greater access to opportunity and resources so they can achieve their dreams. We are proud to continue our partnership with iMentor, so they can facilitate more long-term mentoring relationships that strengthen their students' educational and career journeys."

TERRI LUDWIG

President, Ballmer Group Philanthropy



Ford Foundation is guided by a vision of social justice to address inequality across the globe. For more than 85 years it has supported visionaries on the frontlines of social change worldwide, guided by its mission to strengthen democratic values, reduce poverty and injustice, promote international cooperation, and advance human achievement. In 2021, Ford Foundation made an investment in iMentor to support mentoring relationships that empower first-generation students to graduate high school, succeed on their post-secondary pathway, and achieve their ambitions.

"At Ford Foundation we invest in ideas, institutions, and individuals who are committed to finding solutions to the inequalities that continue to limit the potential of people and communities. I personally believe in the power of mentorship and the importance of cultivating champions to help navigate the challenging journey young people are on to college and career. We are proud of our partnership with iMentor, an organization, that through mentorship, is lessening those inequalities so first-generation students achieve post-secondary success and have choice-filled lives."

DARREN WALKER
President, Ford Foundation

\$10,000 - \$24,999

American Airlines

American Automobile Association (AAA)

Anonymous

Beehouse Justice Initiative

Capital One

Charleys Kids Foundation

CompTIA

DTCC

Ellie's Foundation Fund at The Chicago Community

Foundation

FactSet

Full Circle Foundation

Google

Alicia Hidalgo

HSBC

IMC Financial Markets

The Leck Family

Tony and Shelly Malkin

William Mansfield

Joseph McKenna March Forth

Foundation

Melissa and Matthew McQueen

Mizuho Financial Group

Natixis

Neuberger Berman

The Osa Foundation

Eda Ozmen

PJT Partners

PNC Bank

Ellen and Len Polaner

Susan Reid

Patricia and Joel Romines

Lisa Shalett and Rhonda Kaufman

The Shelter Foundation

Britt Trukenbrod

WCM Investment Management

Women's Bond Club

\$2,500 - \$9,999

Academy for College and Career

Exploration

AmeriVet Securities

Anonymous

Antares Capital

Eliza Appleton

Diana Arzoomanian

The Auer Family Foundation

Anita Bafna

Baltimore Community Foundation

Baltimore Gas & Electric

Bank of America Charitable

Foundation

Charles Best ★◆

Robert Bohr

Nick Bonacci

Julia Bristow Briggs

Eric Brody

CareFirst

Karen and Alvin Chopra

Ben Christensen

Romy and David Coquillette

Paula Dofat

DoorDash

David Doran

Jordan Dunne

Griff Fairbairn

Fearless Tech

Nancy and Alan Feldman

Chris and Erin Hagstrom

Josh Hill

Erik Hubbard

Charlie Huebner

Shelley Johnsen

Ford Kerr

Matthew and Alyssa Klein ★♦

KPMG

Jeff Liddle

Benita Mclarin

Jerry and Patti McQueen

Karen and Robert Pavlin ★♦

PPMAmerica/Jackson National

Stephanie Rawlings-Blake

Sherman Reid

Rise Interactive

Sandra Rogers

Corbyn Salisbury

David Saltzman and Elizabeth

Doyle ★

Eric Schneider

Donald "Dwight" Scott

Jeffrey and Marcie Sohm

Third Point

Venable LLP

Scott Ward

Scott Warren

Emily Wheeler

W.W. Grainger, Inc.

In recognition of top supporters of mentoring











Our Financial Report

2022 Public Support & Revenue

Foundation	\$5,350,394
Corporate	3,779,282
Board	1,650,709
Individual	3,116,013
Strategic Capital Revenue & Utilization	5,112,155
Other Income	31,637
School, District, & Partner Fees	1,601,942
Total Public Support + Revenue	20,642,132

2022 Expenses

Program	15,663,969
Non-Program	4,978,163
Total Expenses	20,642,132

In 2018, iMentor launched a capital campaign to secure strategic capital funding to seed expansion and up-front investments for its current five-year strategic plan (2018-23). During the 2021-22 program year, iMentor used a total \$5.1M in strategic capital of these funds to cover the strategic plan initiatives.

Our Leaders

Board of Directors

Charles Best

DonorsChoose

Mark Bezos

HighPost Capital

Richard Buery, Jr.

Robin Hood Foundation

Alex Ehrlich

Percapita Group

Bianca Gottesman

Super Smalls

Lawrence Griff

Grant Thornton LLP

John A. Griffin

Blue Ridge Capital

Kimberley Hatchett

Morgan Stanley

Josh Hill

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Gaurav Kapadia

XN

Matthew Klein

Robin Hood Foundation

Karen Pavlin

ServiceNow

Julian Robertson

Investor, environmentalist, and philanthropist

David Saltzman

Atria

Regional Advisory Boards

BALTIMORE

Nicholas Bonacci

Verus Mortgage Capital

Sean D. Burns, Esq.

Thurgood Marshall College Fund

Will Jawando

Councilmember **Montgomery County**

Jeff Johnson

JIJ Impact

Dawn Moore

Philanthropist/ Organizer

Stephanie Rawlings-

Blake

Former Mayor, The City of Baltimore

Stacy Ullrich

Baltimore Gas & Electric

Juan Webster

Montage International

BAY AREA

Ben Christensen

Handshake

Julie Doupé

Guild Education

Amyn Kanjee

Bank of the West

Benita McLarin

Health and Human **Services at County** of Marin

CHICAGO

Julia Bristow Briggs

Smart to the Top™

Alicia Hidalgo

PricewaterhouseCoopers

Erik Hubbard

Villa Capital Partners, LLC

Sean Ramsey

W. W. Grainger

Sandra Rogers

Hillrom

Anny Sandoval

Northwestern Medicine

Amy E. Szostak

Northern Trust

CHICAGO

Kim H. Tran

Chicago State University

Britt Trukenbrod

William Blair & Co.

NEW YORK CITY

Anita Bafna

EY

Rich Bello

Arootah | Blue Ridge Capital

Sahra Dalfen

Reed Smith LLP

Joyee Deb

Yale School of Management

Natasha Holiday

RBC Capital Markets

William (Bill) Mansfield **MUFG**

Gordon McKemie

Blackstone

Susan Reid

Morgan Stanley

Paola Muñoz Rojas

Project BASTA

Erik Siegel

Moore Capital Management

Lisa Shalett

Morgan Stanley Wealth Management

iMentor Leadership Team

Michelle Diaz

Chief Talent & Equity Officer

Laura Green

Executive Director, Baltimore

Dr. Jamal Fields

Executive Director, Bay Area

Nina Longino

Executive Director, Chicago

Scott Millstein

Executive Director, NYC

Paul Nehring

Chief of Staff and Acting Chief Regional Officer

Celine Patel

Chief External Officer

Jana L Reed

Chief Operating Officer

Ted Thompson

Chief Program Officer

Dr. Heather D. Wathington **Chief Executive Officer**

IN MEMORIAM

Julian Robertson

Investor, Environmentalist, and Philanthropist

Without Julian Robertson, there would be no iMentor.

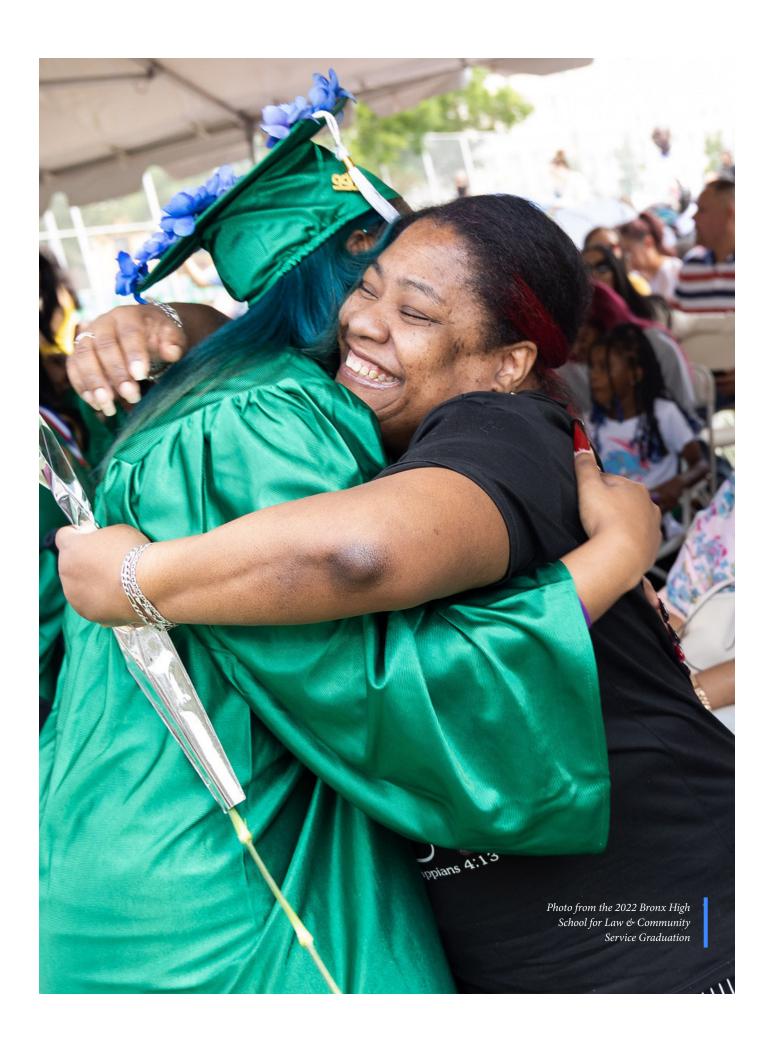
Julian was a mentor to many, including our founder, John Griffin, who often credited him as the inspiration for creating

a mentoring organization and showing him the potential for mentors to change lives.

Julian joined our board in 2014 but was a stalwart of our cause since its inception in 1999 and made contributions of more than \$18.4 million to our work. The impact that alone has on the lives of countless students is insurmountable. More than two decades later, we would not be where we are without his unwavering support.



Julian Robertson (left) with John Griffin





Follow us:



@iMentor



@iMentor



@iMentorOrg



